

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

HINDS COUNTY, MISSISSIPPI on behalf of itself and all other similarly situated State and municipal entities,	:	Index No. 08 CV 2516 (LTS) (ECF CASE)
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Plaintiff,	:	
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- against -	:	
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WACHOVIA BANK N.A.; AIG FINANCIAL PRODUCTS CORP.; AIG SUNAMERICA LIFE ASSURANCE CO.; BEAR, STEARNS & CO., INC.; FINANCIAL SECURITY ASSURANCE HOLDINGS, LTD.; FINANCIAL SECURITY ASSURANCE, INC.; FINANCIAL GUARANTY INSURANCE COMPANY; GE FUNDING CAPITAL MARKET SERVICES, INC.; TRINITY FUNDING CO., LLC; GENWORTH FINANCIAL INC.; NATIXIS S.A. F/K/A IXIS CORPORATE AND INVESTMENT BANK; JP MORGAN CHASE & CO.; LEHMAN BROTHERS INC.; MERRILL LYNCH & CO, INC.; MORGAN STANLEY; NATIONAL WESTMINSTER BANK PLC; PIPER JAFFRAY & CO.; SOCIETE GENERALES SA; UBS AG; XL ASSET FUNDING COMPANY LLC; XL LIFE INSURANCE & ANNUITY, INC.; NATIXIS FUNDING CORP. F/K/A CDC FUNDING CORP.; INVESTMENT MANAGEMENT ADVISORY GROUP, INC.; BANK OF AMERICA N.A.; CDR FINANCIAL PRODUCTS; FELD WINTERS FINANCIAL LLC; WINTERS & CO. ADVISORS; K. BAUM & CO.; KINSELL NEWCOMB & DE DIOS INC.; PACKERKISS SECURITIES, INC.; CAPITAL MANAGEMENT, INC.; CAIN BROTHERS & CO., LLC; and MORGAN KEEGAN & CO., INC.,	:	
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Defendants.	:	
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**CORPORATE DISCLOSURE
STATEMENT**

In accordance with Rule 7.1 of the Federal Rules of Civil Procedure, Defendant Cain
Brothers & Co., LLC hereby certifies that it has no parent corporation.

Dated: New York, New York
April 4, 2008

ARKIN KAPLAN RICE LLP

/s/ Stephen T. Heiser
Howard Kaplan (HK 4492)
Email: hkaplan@arkin-law.com
Lisa C. Solbakken (LS 8910)
Email: lsolbakken@arkin-law.com
Stephen T. Heiser (SH 6299)
Email: sheiser@arkin-law.com
590 Madison Avenue, 35th Fl.
New York, New York
tel: (212) 333-0200
fax: (212) 333-02350

Attorneys for Defendant Cain Brothers & Co., LLC